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World Production and Trade

United States Department of Agriculture

Foreign Agricultural Service

Washington, D.C. 20250

Weekly Roundup

Supplement 12-88

Nov. 28, 1988

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

U.S. AGRICULTURAL TRADE

U.S. agricultural exports for September totaled 11.6 million tons valued at \$3.2 billion. This brought exports for fiscal year 1988 to 147.5 million tons valued at \$35.2 billion. This was an increase of more than \$7 billion (26 percent) and 18 million tons (14 percent) from 1987.

Wheat accounted for two-thirds of the volume increase in fiscal 1988. Other products registering large export volume gains included corn, grain sorghum, feeds and fodders, vegetable oils and horticultural products.

The overall gain in export value was tempered by smaller shipments of soybeans, soybean meal and rice. Tighter U.S. supplies and sharply higher prices following this summer's drought, combined with strong foreign competition, contributed to the weaker demand for these commodities.

The Soviet Union, Japan, China, Algeria and India were the five fastest growing markets for U.S. agricultural exports in fiscal 1988. The five largest markets were the European Community, Japan, Korea, Canada and the Soviet Union.

September's agricultural imports of \$1.6 billion brought the import total for the year to \$21 billion, up 2 percent from 1987's \$20.6 billion. The rise in import value was broadly distributed, with gains posted in every major commodity group except tobacco.

September's trade surplus of \$1.5 billion was the highest positive agricultural trade balance since December 1985. The agricultural trade surplus for fiscal 1988 of \$14.2 billion was nearly double 1987's \$7.2 billion.

U.S. agricultural trade (billion dollars)

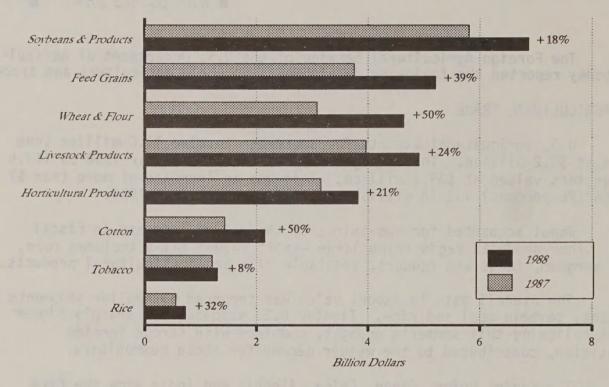
	Fiscal	Fiscal	Percent	Sept.	Sept.	Percent
	1987	1988	Change	1987	1988	Change
Exports Imports Trade balance	27.87 20.65 7.22	35.2 21.0 14.2	+26 +2 	2.33 1.58 6.47	3.18 1.65 12.66	+36 +5

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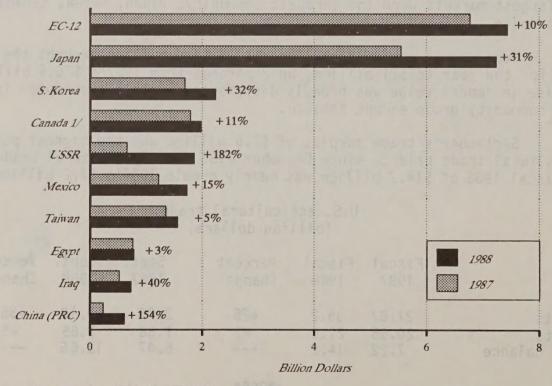
SALLY KLUSARITZ, Editor. Tel. (202) 447-3448. Additional copies are available from the FAS Media and Public Affairs Branch, 5920-South, USDA, Washington, D.C. 20250-1000. Tel. (202) 447-7937.

# **U.S. Agricultural Export Summary Fiscal Year Comparison**

### **Product Summary**



### **Country Summary**



Percentages are computed as the change from FY 1987 to FY 1988.

1/ U.S. agricultural exports to Canada are under-reported by about \$1 billion a year and officially recognized by both governments.

## 1988's Agricultural Export Volume At Highest Level Since Fiscal 1982

Agricultural export volume of 147.5 MMT for 1988 rose more than 18 MMT (14 percent) from the 129.2 MMT exported in fiscal 1987, finishing at the highest level of any year since fiscal 1982. September's export volume totaled 11.6 MMT, compared to 11.2 MMT for September 1987 and 10.4 MMT for the previous month.

Wheat accounted for two-thirds of the volume increase in fiscal 1988. Wheat exports rose to 40.5 MMT, compared to only 28.2 MMT in fiscal 1987. The Soviet Union and the PRC were the top markets, together taking 14.6 MMT, or 36 percent of total wheat shipments during 1988, compared to 4.95 MMT, or 18 percent in 1987.

Considerable tonnage gains were also posted in a number of other commodities; the "Wheat accounted for two-thirds of the volume increase in fiscal 1988...the Soviet Union and the PRC were the top markets."

largest were in corn, grain sorghum, feeds and fodders, and vegetable oils. The most significant quantity increases for commodities not measured on a metric ton equivalent basis were in baby chicks, live animals, fruit juices, and wines and malt beverages (see volume table on page 11).

Top markets for the various commodities cited above were Japan, the Soviet Union, and Korea for corn; the EC-12 and Japan for feeds and fodders; Japan, Venezuela, and Mexico for grain sorghum; India, Pakistan, and North Africa for vegetable oils; Canada and the

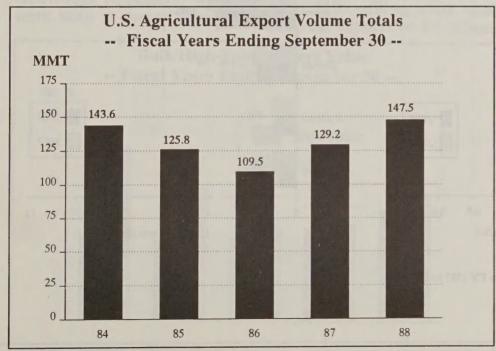
Bahamas for baby chicks; Mexico and Canada for live animals; and Japan, Canada, and the EC-12 for fruit juices, wines, and malt beverages.

These impressive gains were moderated somewhat by weakening foreign demand for U.S. soybeans, soybean meal, and rice. Tighter U.S supplies and sharply higher prices following this summer's drought, accompanied by strong foreign competition, are contributing factors to the downtrend in these commodities.

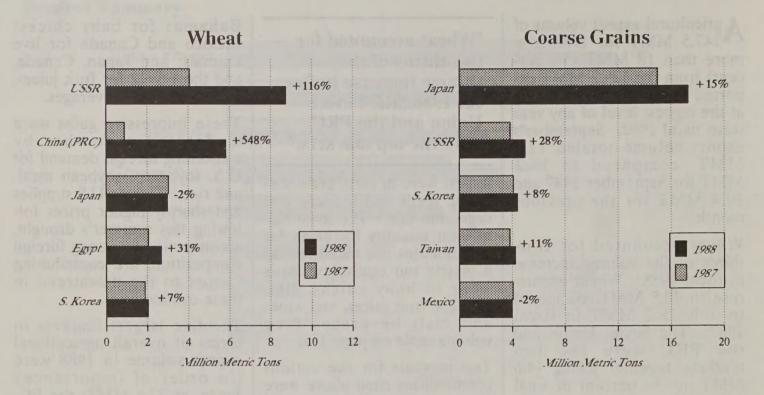
The five largest markets in terms of overall agricultural export volume in 1988 were (in order of importance) Japan, at 27.8 MMT; the EC-12, at 25.5 MMT, the Soviet Union, at 15.9 MMT; Korea, at 8.0 MMT; and Taiwan, at 7.3 MMT.

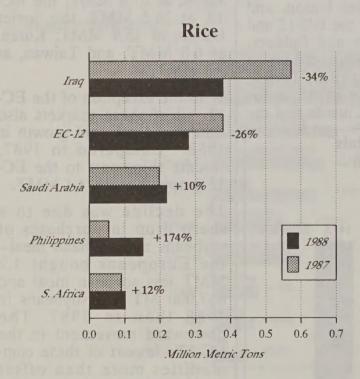
With the exception of the EC-12, all of these markets also exhibited significant growth in 1988. Compared to 1987, volume shipments to the EC-12 dropped nearly 1.1 MMT.

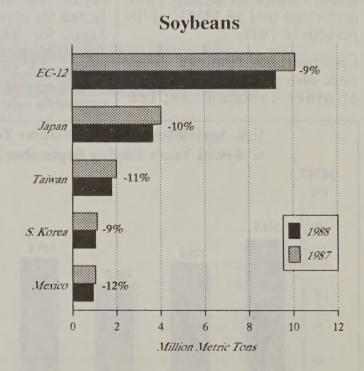
The decline was due to a sharp drop in purchases of soybeans and soybean meal-the Europeans bought 1.7 MMT less soybean meal and 867,000 MT less soybeans in 1988 than in 1987. The downward movement in the EC-12's import of these commodities more than offset healthy gains in others, such as feed grains, feeds and fodders, cotton, and horticultural products.



# Top Five Export Markets For Major U.S. Commodities Fiscal Year Comparison







Percentages are computed as the change from FY 1987 to FY 1988.

## High-Value Exports Exceed 1981 Record By \$1.1 Billion

Both bulk and high-value agricultural exports scored impressive gains in 1988, with sales totals of \$18.8 billion for bulk commodities and \$16.4 billion for high-value products. These figures represent increases of \$4.7 billion (33 percent) for bulk commodities and \$2.7 billion (19 percent) for high-value products.

September trade statistics showed high-value exports of \$1.61 billion outperforming bulk exports--which came to \$1.57 billion--for the third month this year.

The high-value sales total is particularly noteworthy, since this figure surpasses the previous record of \$15.3 billion set in 1981 by \$1.1 billion. Value gains within this product class were buoyed by strong demand and higher prices for livestock and horticultural products, which were both at record levels in

" The high-value sales total is particularly noteworthy, since this figure surpasses the previous record of \$15.3 billion set in 1981 by \$1.1 billion."

1988. Growth in demand for these products has been most pronounced from Canada, the European Community (EC-12), and middle and high income Asian countries in the Pacific Basin.

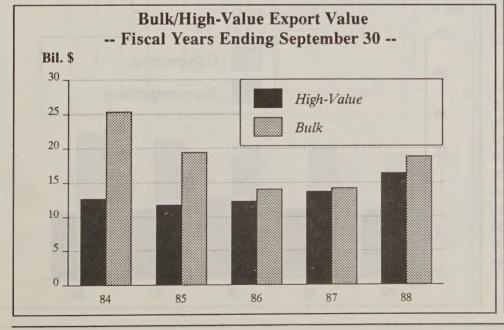
Livestock product sales totaled \$4.91 billion, up \$950 million (24 percent) from the \$3.96 billion exported in 1987. Value gains were most pronounced in red meats, which accounted for nearly half of the year-over-year increase in the livestock sector. Pork exports of \$228 million were more than double last year's \$105 million, while beef and veal exports of \$1 billion surpassed 1987 sales by \$275 million.

Horticultural exports of \$3.82 billion advanced \$670 million, or 21 percent from 1987 levels. Gains were broadly distributed with most products within the sector posting increases over 1987. The hottest horticultural export items in 1988 were fresh grapefruit, apples, lettuce, and asparagus; raisins; fruit juice; canned and frozen corn; almonds; and wines and malt beverages.

Vegetable oil exports also made a major contribution to the surge in high-value exports in 1988. Gains of \$403 million were registered for the year, with over half of the increase occurring in soybean oil. Demand for vegetable oil was strongest from Pakistan, India, Turkey, and North Africa, benefitting from Export Enhancement Program (EEP) initiatives.

Wheat and corn were the outstanding contributors to the growth in bulk commodities in 1988. Taken together, the rise in export value for these two commodities made up three-fifths of the overall value increase in bulk commodities. Leading markets for these commodities in 1988 are the Soviet Union, the PRC, and North Africa for wheat; and Japan, the Soviet Union, and Korea for corn.

Other bulk commodities registering significant value gains in 1988 were cotton, grain sorghum, and rice.



# Agricultural Imports Finish 1988 At \$21 Billion... Increase Concentrated In Competitive Imports

Agricultural imports finished the year at \$21 billion. This is about \$350 million, or 2 percent above last year's level, and nearly \$100 million above the previous record of \$20.9 billion set in fiscal year 1986. The rise in imports was mostly in competitive products; however, it was not limited to any single commodity or commodity group. It was instead a reflection of modest increases in nearly all major competitive items.

September's agricultural imports of \$1.65 billion exceeded last September's import total by \$73 million, but was off more than \$200 million from last month's imports.

The top five suppliers of U.S. agricultural imports in 1988 were the EC-12, at \$4.12 billion; Canada, at \$2.37 billion; Mexico, at \$1.90 billion; Brazil, at \$1.90 billion; and Australia, at \$1.15 billion. Together, these five trading partners accounted for over half of all agricultural products entering the United States in 1988.

The increase this year was concentrated in competitive imports, as noncompetitive imports 1/ actually registered a decline of \$300 million. In 1988, competitive imports totaled \$14.54 billion, a gain of \$680 million, or 5 percent from 1987. By contrast, noncompetitive imports came to \$6.47 billion, compared to \$6.79 billion last year.

" The rise in imports was mostly in competitive products; however, it was not limited to any single commodity or commodity group."

The largest contributors to the rise in imports of competitive products in 1988 were vegetable oil, up \$223 million; live cattle, up \$137 million; beef and veal, up \$106 million; wines and malt beverages, up \$74 million; nursery products, up \$50 million; and fresh fruits (excluding bananas and plaintains), up \$48 million.

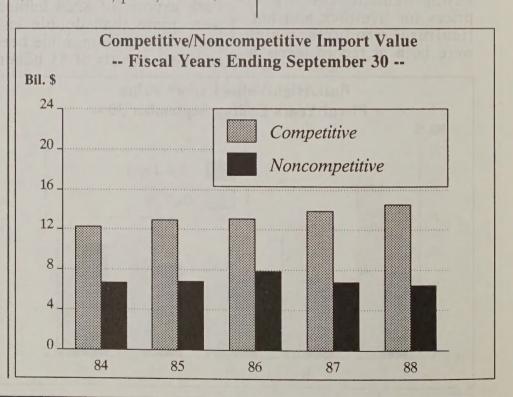
These increases were only partially offset by declines in imports of other competitive imports such as sugar, down \$129 million; pork, down \$125

million; and furskins, down \$83 million.

The decline in noncompetitive imports (1/) was due to a 20 percent drop in coffee imports and a 12 percent drop in spice imports. Coffee imports amounted to \$2.6 billion, compared to \$3.24 billion in 1987, while spice imports came to \$341 million, compared to \$397 million in 1987

These declines were more than enough to offset increases in imports of natural rubber, up \$235 million; and cocoa, up \$76 million.

Noncompetitive imports are those which do not compete with U.S. production and include: bananas and plaintains, coffee (incl. processed), cocoa (incl. processed), rubber and allied gums, spices, essential oils, tea, and carpet wools.



U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS OCTOBER 1986 - SEPTEMBER 1988

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LOLISEEDS MT : 2121,719 20351,903 -5 4,510,230 5,139,718  YERRANS MT : 21321,719 20351,903 -5 4,510,230 5,139,718  NNUTS MT : 231,233 177,620 -29 205,136 141,98  ANUTS MT : 251,233 177,620 -29 205,136 141,98  EAN MEAL MT : 111,333 121,320 +9 27,910 141,98  EAN MEAL MT : 6661,413 6240,754 -6 1,333,269 1,476,02  E NEAL MT : 1,000,466 1,652,745 +63 222,944 136,81  E VEG. OILS MT : 538,461 850,015 +53 222,944 136,81  NYLOWER OIL MT : 208,634 298,608 +43 127,047 210,48  HER VEG. OILS MT : 208,634 298,608 +43 127,047 210,48  EAL XXX : 29,838,201 28,993,456 +13 128,263 166,99  TAL XXX : 29,838,201 28,993,456 +13 128,263 166,01  E LINTERS  COTTON 2/ STB: 5998,628 6376,271 +67 1,419,322 2,135,655  ERS 2/ STB: 107,944 190,344 +67 10,039 14,45	20351,903 -5 4,10,230 5,139,710 +14 1594,543 705,950 20351,903 -5 4,10,650 4,376,098 +16 1544,287 730,762 177,620 -29 205,186 14,989 -31 15,627 3,144 15,240,754 -6 1,333,269 1,476,025 +11 185,599 400,080 +19 197,931 +24 121,298 337,074 +83 152,935 147,744 185,098 +16 117,031 23,144 185,098 +16 117,031 23,144 185,098 +10 117,031 23,144 185,098 +10 117,031 23,110 1185,336 +10 117,047 145 185,899 400,080 +11 185,336 +10 117,14 29,389 120,089 +10 117,14 29,389 120,504 120,438 126,996 +30 117,14 29,389 126,998 +10 117,14 29,389 126,998 +10 117,14 29,389 126,993,456 +30 114,169 110,134 120,334 +67 11,419,322 2,135,657 +50 314,438 264,799 120,344 +67 11,419,322 2,135,657 +50 314,438 264,799 120,344 +67 11,419,322 2,135,657 +50 314,438 264,799 120,344 +67 11,735	, , , , , , , , , , , , , , , , , , ,
YELONER SEED MT : 2131,719 20331,903 -5 4,190,864 4,376,99  NFLOWER SEED MT : 2132,890 251,183 -25 86,270 85,88  HER OILSEEDS MT : 111,333 121,320 49 27,918  EAN MEAL MT : 159,147 197,931 +24 21,298 1,76,021  EAN MEAL MT : 159,147 1,652,745 +64 264,288 387,07  YEEAN OIL MT : 155,655 138,736 +105 67,093 145,181  NFLOWER OIL MT : 208,634 298,608 +43 147,047 210,488  HER VGG OILS MT : 208,634 298,608 +43 147,047 210,488  HER VGG OILS MT : 255,255 236,432 -7 361,128 166,99  TAL MT : 255,255 236,432 -7 361,128 166,01	251,183 -25 86,270 85,881 21,598 3,195 177,620 -29 205,186 141 185,693 400,080 4 121,620 -29 205,186 141 185,599 400,080 4 197,931 +24 227,944 446 11 185,599 400,080 4 197,931 +24 466 1,333,269 1,476,025 +11 185,599 400,080 4 197,931 +24 222,944 436,813 +96 101,978 83,110 318,736 +105 67,093 145,188 +116 17,736 22,010 185,336 +90 47,047 204 210,486 +43 21,507 32,735 28,993,456 +3 6,477,348 7,700,849 +19 1951,573 1323,205 28,993,456 +46 1,419,322 2,135,657 +50 314,438 264,799 180,344 +67 20,039 14,454 441 17,350 + 2,507 ***	2 341,383 250,000
### OLLSEEDS   MT   251,233   177,620 -29   205,186   141,988    ### OLLSEEDS   MT   111,333   121,320 +9   27,910    ### RAAL   159,147   197,931 +24   21,298   1,476,022    ### WEAL   1,000,466   1,652,745 +64   21,298   337,07    ### WEAL   MT   1,000,466   1,652,745 +64   21,298   337,07    ### WEAL   MT   1,000,466   1,652,745 +64   21,298   337,07    ### WEQ OILS   MT   155,655   318,736 +105   67,093   145,18    ### WEG OILS   MT   208,634   298,608 +43   1128,263   166,99    ### WEG OILS   MT   255,255   236,432   -7   361,128   406,01    ### LINTERS   27   27   27   27   27   27   27    ### LINTERS   255,255   236,432   -7   361,128   406,01    ### LINTERS   27   27   27   27   27   27   27    ### Tools   MT   255,255   236,432   -7   361,128   406,01    ### Tools   MT   255,255   236,432   -7   361,128   406,01    ### Tools   MT   255,255   236,432   -7   361,128   406,01    ### Tools   MT   255,255   -7   10,039   14,45    ### Tools   MT   255,255   236,432   -7   361,128   406,01    ### Tools   MT   255,255   -7   10,039   14,45    ### Tools   MT   255,255   -7   20,039   14,45    ### Tools   MT   255,255   -7   257,27   25,455    ### Tools   MT   255,255   -7   25,505    ### Tools   MT   255,505   -7   25,505    ### Tools   MT   25,505   -7   25,505    ### Tools   MT   25,505    ### Tools   MT   25,505    ### Tools   MT   25,505    ### Too	121,320	5 513,514 535,442
HER OILSEEDS MT : 111,333 121,320 +9 27,910 33,74  EAN MEAL MT : 6661,413 6240,754 -6 1,333,269 1,476,02  E MEAL MT : 159,147 197,931 +24 21,298 337,07  E MEAL MT : 1,000,466 1,652,745 +64 284,288 887,07  WEDEL OILS MT : 538,461 850,015 +58 22,944 436,81  WICHOWER OIL MT : 97,716 185,336 +90 443 145,18  HER VEG OILS MT : 208,634 298,608 +43 147,047 210,38  RAL XXX	121,320 +9	3 12.479 7.751
EAN MEAL MT: 6661,413 6240,754 -6 1,333,269 1,476,020  E. MEAL MT: 159,147 197,931 +24 21,298 31,044  L. VEG. OILS MT: 1,000,466 1,652,745 +64 484,288 887,07  WEDNAN OIL MT: 538,461 850,015 +58 222,944 436,811  WILOWER OIL MT: 208,634 298,608 +43 147,047 210,488  TAL XXW: 29,838,201 28,993,456 +13 6,477,348 7,700,844  TAL MT: 255,255 236,432 -7 361,128 406,01  L. LINTERS  COTTON 2/ STB: 5998,628 6376,271 +6 1,419,322 2,135,655  ERS 2/ STB: 107,944 2,507 ++7 1,419,322 2,135,655  ERS 2/ STB: 107,944 2,507 ++7 1,419,322 2,135,655	6240,754 -6 1,333,269 1,476,025 +11 185,599 400,080 +  197,931 +24 21,288 837,074 +46 14,496 9,413 1,652,745 +64 222,944 436,813 +96 101,978 83,110 318,736 +105 67,093 145,188 +116 17,736 22,010 185,336 +90 147,047 210,486 +43 21,507 32,735 28,993,456 +43 128,263 166,996 +10 1951,573 1323,205 28,993,456 +5 6,477,348 7,700,849 +19 1951,573 1323,205 236,432 -7 361,128 406,014 +12 14,169 10,134 236,271 +6 1,419,322 2,135,657 +50 314,438 264,799 180,344 +67 10,039 14,454 44,191 17,350 + 2,507 ************************************	6 4,308 5,454
R MEAL	1,652,745 +64	6 39,830 114,582 +
L VEG. OILS: NT: 1,000,466 1,652,745 +64 428,288 837,07  YEEAN OIL: NT: 538,461 850,015 +58 222,944 436,81  NTCOMER OIL: NT: 155,655 318,736 +105 67,093 145,18  HER VEG. OILS: NT: 208,634 298,608 +43 147,047 210,48  RAL: XXX: 29,838,201 28,993,456 +3 6,477,348 7,700,84  TAL: NT: 255,255 236,432 -7 361,128 406,01  LAL: NT: 255,255 236,432 -7 361,128 406,01  LAL: STB: 5998,628 6376,271 +6 1,419,322 2,135,65  ERS 2/: STB: 107,944 120,344 +67 1,0039 14.45	1,652,745 +64	5 1,877 1,424
NFLOWER OIL MT : 155,655 318,736 +105 572,344 4350,911  TTONSEED OIL MT : 208,634 298,608 +43 147,204 210,488  HER VEG OILS MXX: 29,838,201 28,993,456 +3 6,477,348 7,700,844  TAL MT : 255,255 236,432 -7 361,128 406,01  **LINTERS** COTTON 2/ STB: 5998,628 6376,271 +6 1,419,322 2,135,655 677 ***  **LINTERS** COTTON 2/ STB: 107,944 180,344 +67 1,419,322 2,135,655 677 ***  **INTERS** **LINTERS** **LINTERS** **COTTON 2/ STB: 107,944 180,344 +67 1,419,322 2,135,655 677 ***  **STB: 107,944 180,344 +67 1,419,322 2,135,655 677 ***  **TAL STB: 107,944 180,344 +67 1,419,322 2,135,655 677 ***  **TAL STB: 107,944 180,344 +67 1,419,322 2,135,655 677 ***  **TAL STB: 107,944 180,344 +67 1,419,322 2,135,655 677 ***  **TAL STB: 107,944 180,344 +67 1,419,322 2,135,655 677 ***  **TAL STB: 107,944 180,344 +67 1,419,322 2,135,655 677 ***  **TAL STB: 107,944 180,344 +67 1,419,322 2,135,655 677 ***  **TAL STB: 107,944 180,344 +67 1,419,322 2,135,655 677 ***  **TAL STB: 107,944 180,344 +67 1,419,322 2,135,655 677 ***  **TAL	28,993,456 +13	3 59,234 97,411
TTONSEED OIL MT: 208,634 298,608 +43 147,204 94,58 R XXX. 29,838,201 28,993,456 +3 6,477,348 7,700,84  TAL XXX: 29,838,201 28,993,456 +3 6,477,348 7,700,84  **LINTERS** COTTON 2/ STB: 5998,628 6376,271 +6 1,419,322 2,135,65  ERS 2/ STB: 107,944 180,344 +67 10,039 14,45	185,336 +90	7 7 89 13 747 +
HER VEG. OILS: NIT: 208,634 298,608 +43 1147,047 210,438 R	28,993,456 +43 117,047 210,486 +43 21,507 32,735 128,263 166,996 +30 1951,573 1323,205 128,993,456 +43 1,109 10,134 106,014 +12 14,169 10,134 10,034 +67 10,039 14,45 14,191 17,350 + 1,20 1,250	6 5.241 6.029
TAL	28,993,456 +3 6,477,348 7,700,849 +19 1951,573 1323,205 28,993,456 +3 6,477,348 7,700,849 +19 1951,573 1323,205 236,432 -7 361,128 106,014 +12 14,169 10,134 6376,271 +67 1,419,322 2,135,657 +50 314,438 264,799 2,507 ++7 1,191 17,350 +	2 14,940 25,513
TAL	8,993,456 +43 6,477,348 7,700,849 +19 1951,573 1323,205 236,432 -7 361,128 406,014 +12 14,169 10,134 6376,271 +6 1,419,322 2,135,657 +50 314,438 264,799 180,344 +67 2,039 14,454 444 1,191 17,350 + 2,507 ***	1,128 15,910
LINTERS COTTON 2/ STB: 5998,628 6376,271 +67 1,419,322 2,135,65 588 2/ STB: 107,944 180,344 +67 10,039 14.45 67 67 67 67 67 67 67 67 67 67 67 67 67	236,432 —7 361,128 406,014 +12 14,169 10,134 6376,271 +6 1,419,322 2,135,657 +50 314,438 264,799 180,344 +67 10,039 14,454 +44 4,191 17,350 + 2,507 +**	32 163,951 479,892
LINTERS COTTON 2/ STB: 5998,628 6376,271 +6 1,419,322 2,135,65 ERS 2/ STB: 107,944 180,344 +67 10,039 14.45 67	376,271 +6 1,419,322 2,135,657 +50 314,438 264,799 180,344 +67 10,039 14,454 +44 4,191 17,350 + 2,507 ++726	28 21,997 25,700 +
COTTON 2/ STB: 5998,628 6376,271 +6 1,419,322 2,135,65 ERS 2/ STB: 107,944 180,344 +67 10,039 14.45	376,271 +6 1,419,322 2,135,657 +50 314,438 264,799 180,344 +67 20,039 14,454 +44 4,191 17,350 + 2,507 *** 31 571 +726	
LEGICS 47 STB: LC//944 LOG/744 TC//049 L34 2,507 *** 31 57	100.001 100	16 93,195 85,963
FOTSL STB: 6106,706 6559,121 +7 1,429, 443 2,150,782	559,121 +7 1,429,443 2,150,78	11 94,052 37,422

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS OCTOBER 1986 - SEPTEMBER 1988

			no Cn	CUMULATI	VE TO DATE	••			CURRENT	MONTH	(SEPTEMB)	5.民)	
COMMODITIES	. TIMO	QUANTITY			TAN	UE E		QUANT	TIL	"	VA	LUE	1
	. T.	0/86-09/87:1	10/87-09/88	DIF	10/86-09/87:	10/87-09/88:	DIF	1987 :	1988	M A	1987	1988	DIE W
TOBACCO UNMEG.													
BURLET	E	00 0	35	1 -	6,25	9,63	∞ c + -		1-1	10 H	50	,05	21 1
FIRE-SUN CURED	M TM	# 10	0,00	+ ~	47,70	37,73	+ 0	56	5 6	n vo	7,00	7, 41	0 0
MARYLAND	MT :	2,25	,85	1 -1	3,43	0,60	1 0	0 41	m H	+641	27	,82	1
CIGAR	. IM		,08	+1	1,25	7,40	N	m	5	+7	26	53	10
STEMS		37,652	37,529	1	73,184	19,853	-11	167	594	+257	1,604	2,083	+30
TOTAL	IM	224,0	228,780	+2	3,63	295,9	+ 00	,85	4 8	1 10	50,57	0,0	1 +
POULTRY PRODUCTS	i			11 11 11 11 11			11 11 11 11 11 11			# C # C # C # C # C # C # C # C # C # C	II	11	ii
MEAT		1000	n	-	7 7	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2			0	r		0	4.
TURKEY	MT.	U W	4,40	+ 00	7 70	20,00	+ u	7 0	200	1 15	n u	2 2 2	1 3
OTHER POULTRY MEAT:	MT :	13,228	7,983	140	14,698	10,005	-32		1,013	+243		1,279	+ N
EGGS	DOZ:		8,07	+11	2,20	1,22	0	1	66	0	9	0,37	0
EGG PRODUCTS	. IM		9,02	+1	37,67	8,57	m +	80	30	41	2,33	33	1
OTHER	: xxx			1	7,53	7,13	+7				F 7	3,63	mi
TOTAL	xxx:		H H H H H H	11	594,334	647,725	6+			11	52,283	66,893	+ 28
DAIRY PRODUCTS													
CHEESE		4, L	239,871	1 +	1,86	6.09	+ "1	32,383	24,308	1-25	60	200	HU
	MT : XXX:	14,312	9,68	m	17,674	10,741	0 H	9	,63	0	1,167	2,744	+135
					100								1 .
	= . vvv				II c	366,050	+	11		11	00,040	=======================================	1 + 11
LIVESTOCK & PRODS.													
	. IN	492,807	561,028	+1+	1,188,203	0 1	+38	0	m	41	7,77	2,64	9
		780,077	57,78	+ 0	10 to 00	228 16	7 5	7,63	3,91	NL	1,71	20,20	1
	IN	2,13	81,27	1	49,27	07,08	4	8.64	.62	- 10	300	4.34	0 5
	MT :	3,15	2,00	-	66,57	79,69	m	5,71	8,93	71	2,17	8,19	00
	. IN	00	54,52	+17	22,46	26,73	ment !	3,986	5,78	57+	1,89	2,99	+58
	NO	2,00	2,76	0	98,80	66,96	10 "	1,16	7,74	2	7,84	72,6	1
FURSKINS	NO.	15625.762	12497.815	-20	297.05	727.00	0 7 6	797 778	120	4	1,03	21,49	1 1
	XXX:			1	05,15	2 , 0 , 0 , 0 , 0 , 0 , 0 , 0 , 0 , 0 ,	1 (1		4	3	91,770	107,979	+ 13
				1									-
TOTAL	XXXX:	10 11 11 11 11 11 11 11 11			3,955,501	1,913,332	+24				350,225	515,723	17+
					-								

U.S. AGRICULTURAL EMPORTS TO ALL DESTINATIONS OCTOBER 1986 - SEPTEMBER 1988

CONTODITIES   UNIT   173,440   270,670   456   593,690   779,721   431   26,213   33,561   +28   31,554   98,400   +21   98   +13   98,400   +21   98   +13   98,400   +21   98   +13   98,400   +21   98   +13   98,400   +21   98   +13   98,400   +21   98   +13   98,400   +21   98   +13   98,400   +21   98   +13   98,400   +21   98   +13   98   98   98   +13   98   +13   98   +13   98   +13   98   +13   98   98   98   98   98   41   98   98   98   98   98   98   98   9		,												
10.066-09/87:10.077-09/88:DFF: 10.086-09/87:10.077-09/88:DFF: 1987: 1987: 1988: 19		TIND:	QUANT	TIX :		VAL	UE		QUANT	l H		ev :	LUE	
PROD.  N.T. 173,440 270,670 456 593,690 779,721 431 26,213 33,561 428 81,554 98,400 42 12,096 41		7.	0/86-09/87:1		: : I	/86-09/87:	0/87-09/88	DIF	786	100	DH	198	198	DIO
THE TOTAL STATE TO	acad Transminiment													
FUG. 1. N.T. 536,024 965,049 +4 497,250 531,385 +7 35,011 34,630 -4 23,028 +1 497,208 +1 497,208 51,385 +7 36,011 34,630 -4 23,094 53,228 +1 497,208 51,385 +7 67,626 75,438 +12 51,775 61,098 +1 12 51,775 61,098 +1 12 51,775 61,098 +1 12 51,775 61,098 +1 12 51,072 145,225 +14 67,667 32,137 +22 6,006 8,108 +35 6,119 8,793 +4 67,667 11,007 145,225 +14 19,140 17,408 -9 30,841 29,345 -9 31,007 145,225 41 12,072 145,245 41 12,072 145,272 14 12,072 14,07	TREE NUTS	IN	-1,	0,67	N	93,69	9,72	+31	6,21	3,56	N	1,55	8,40	+21
RUS NT : 926,024 965,049 +4 497,220 531,385 +7 36,011 34,630 -4 23,094 23,228 +   -CTRUS. NT : 536,997 716,586 +34 438,420 534,314 +22 67,626 75,438 +12 51,777 61,304 +11   -CTRUS. NT : 148,799 165,215 +11 230,985 263,835 +14 19,140 17,408 -9 30,841 29,345 -4   -CTRUS. NT : 148,799 165,226 +26 185,163 149 +21 252,479 +36 9,988 11,716 +17 16,124 21,428 +3   RESH NT : 388,202 145,280 +27 332,916 406,492 44,607 428 25,228 +69 11,995 19,143 +6   PRES NXX : 388,202 492,890 +27 553,756 656,746 +19	FRUIT	**				,419,45	,664,45	+17				27,95	44,09	+13
-CITRUS: NT: 556/597 716,536 +34 438,420 534,314 +22 67,626 75,438 +12 51,777 61,304 +14 166,345 766,345 766,345 766,345 766,345 766,345 766,345 766,345 766,345 766,345 766,345 766,345 766,006 8,108 +35 6,119 8,793 +4 165,215 +11 15,072 145,226 +26 126,113 20,345 11,716 +17 16,124 21,428 +3 16,124 115,072 145,226 +46 11,995 11,716 +17 16,124 21,428 +3 17,428 +3 17,428 +3 17,428 +4 17 16,124 21,428 +3 17,428 +4 18 18,502 149,890 +27 252,183 310,374 +23 26,783 45,228 +69 11,995 19,143 +6 11,995 19,143 +6 11,995 19,143 +6 11,995 19,143 +6 11,995 19,143 +6 11,995 19,143 +4 19 12,694 -9 19,428 -4 19 12,694 -9 19,428 -4 19 12,694 -9 12,694 -1 12,694 -1 12,694 -9 12,694 -1 12,694 -1 12,694 -9 12,694 -1 1		MT:	926,024	5,04	4	97,22	531,38	+7	6,01	4,63		3,09	3,22	+1
MT: 148,799 165,215 +11 230,985 263,335 +14 19,140 17,408 -9 30,841 29,345 -9 30,841 29,341 29		MT :	,59	6,53	+34	38,42	34,31	+22	7,62	5,43	+12	1,77	1,30	+18
TRIEDRES: XXXX: XXXXX: XXXXX: XXXXX: XXXXX: XXXXX: XXXXX: XXXXX: XXXXX: XXXXXX	CANNED	. IM	66,345	6,82	+16	7,66	2,43	+22	00,	,10	+35	6,11	, 79	+44
RESH: GAL: 115,072 145,226 +26 185,163 252,479 +36 9,988 11,716 +17 16,124 21,428 +3 PRESH: MT : 388,202 492,890 +27 312,916 406,492 +22 34,887 44,607 +28 49 11,995 19,143 +6 PRES MT : 388,202 492,890 +27 312,916 406,492 +12 34,887 44,607 +28 11,995 19,143 +6 PRES MT : 388,202 492,890 +27 312,000 3,817,784 +21 205,168 +3 PRODS.	DRIED	. TM	148,799	5,21	+11	30,98	63,83	+14	9,14	7,40	6-1	0,8	9,34	1-5
PRES MT : 531,220 643,149 +21 252,183 310,374 +23 26,783 45,228 +69 11,995 19,143 +6  PRES MT : 388,202 492,890 +27 332,916 656,746 +19  PRES XXX : 253,756 656,746 +19  PRODS. XXX : 13,887 12,694 -9 91,268 +3  PRODS. XXX : 20,387 12,694 -9 91,268 +10  PRODS. XXX : 20,387 12,694 -9 91,268 +10  PRODS. XXX : 20,361 28,706 24,842 +5  PRODS. XXX : 20,361 28,706 24,842 +5  PRODS. XXX : 20,361 28,664 23 +19  PRODS. XXX : 20,361 28,667 40 3 +19  PRODS. XXX : 20,361 28,667 40 3 +19  PRODS. XXX : 20,361 28,697 +9  PRODS. XXX : 20,361 28,667 40 3 +19  PRODS. XXX : 20,361 28,667 40 3 +19  PRODS. XXX : 20,361 28,697 +9  PRODS. XXX : 20,361 28,697 44  PRODS. XXX : 20,361 28,697	JUICES	GAL:	115,072	5,22	+26	85,16	52,47	+36	,98	1,71	+17	6,12	1,42	+33
PRES: MT: 388,202 492,890 +27 332,916 406,492 +22 34,887 44,607 +28 29,351 38,669 +3 42,812 59,222 +3 43,887 44,607 +28 29,351 38,669 +3 42,812 59,222 +3 3,152,000 3,817,784 +21 293,666 359,530 +2 293,666 359,530 +2 2 293,666 359,530 +2 2 293,666 359,530 +2 2 293,666 359,530 +2 2 293,666 359,530 +2 2 293,666 359,530 +2 2 293,666 359,530 +2 2 293,666 359,530 +2 2 293,666 359,530 +2 2 293,666 359,530 +2 2 293,666 359,530 +2 2 293,666 359,530 +2 2 293,666 359,530 +2 2 293,666 359,530 +2 2 293,666 359,530 +2 2 293,666 359,530 +2 2 293,666 359,530 +2 2 293,666 359,530 +2 2 293,666 359,588 +10 69,558 +10 69,558 +10 69,558 +10 69,558 +10 69,558 +2 6 2334,003 3179,518 +3	VEGETABLES, FRESH	. MT :	531,220	3,14	+21	52,18	10,37	+23	6.78	5,22	69+	1,99	9,14	160
PRODS.  **XXX:  **S152,000  **3,152,000  **3	VEG., PREP., PRES	TW	. 20	2,89	+27	32,91	67,90	+22	4,88	4,60	2	9,35	8,66	+32
PRODS. TENERS.: XXX:  199,412 205,168 +3  TENERS.: XXX:  199,412 205,168 +3  12,706 18,178 +4  12,706 18,178 +4  12,706 18,178 +4  12,706 18,178 +4  12,706 18,178 +4  12,706 18,178 +4  12,93,646 359,530 +2  12,694 -9 91,268 119  12,694 -9 91,268 110  12,694 -9 91,268 110  12,694 -9 91,268 110  12,694 -9 91,268 110  12,694 -9 91,142 989,588 110  12,706 18,178 +4  12,708 18,188 +10		XXX:				53,75	56,74	+13				2,31	9,22	+38
PRODS.  TENERS.: XXX:  TO 3.21								1 1						1 0
PRODS.  YENERS XXX:  YENERS XXX:  MT:  13,887  12,706  18,178  +4  79,321  -13  1,213  888  -27  8,038  5,935  -2  219,361  238,697  +9  15,906  24,842  +5  15,906  24,842  +5  15,906  24,842  +5  15,909  50,468  +5  901,142  989,588  10  27,871,433  35,198,968  +26	TOTAL				1	,152,000	3,817,784	77+		 		00,00	20,00	1 11
PRODS.  TENERS.: XXXX:  199,412 205,168 +3  12,706 18,178 +4				1										
.: XXX: .:														
.: MT : 13,887 12,694 -9 91,268 79,321 -13 1,213 888 -27 8,038 5,935 -2 219,361 238,697 +9 15,906 24,842 +5 32,909 50,468 +5 32,909 50,468 +5 32,909 50,468 +5 5 32,909 50,468 +4 6 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	SUGAR & SWEETENERS	: XXX:				99,41	05,16	m +				2,70	8,17	11
.: XXX: .: XX: .: XX: .: XX: .: XX:	COFFEE	: IM :	13,887	69'		1,26	9,32	-13	-4	$\infty$		,03	,93	2
.: XXX: : XX: : XXX: : XX: : XX:	FLAVORING SYRUPS	: XXX:				9,36	38,69	6+				5,90	40,4	5
	OTHER	: XXX:				1,10	07,99	+13				2,30	97.0	5
XXXX:					-	"		1 -			-		1 -	1 -
XXXX: 27,871,433 35,198,968 +26	TOTAL					01,14	989,588	+		1		3,55	77,66	71 1
XXX: 27,871,433 35,198,968 +26 2334,003 3179,518 +3								1		1				1
	GRAND TOTAL					7,871,43	5,198,96	6.1			, •	334,00	179,51	m

DOZEN UNITS ARE IN THOUSANDS OF UNITS. NOTE: TALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.

--- INDICATES CHANGE LESS THAN 1 PERCENT.

\*\*\* INDICATES CHANGE GREATER THAN 999 PERCENT.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION TRADE AND MARKETING BRANCH, IAS, FAS, USDA

<sup>1/</sup> INCLUDES BY-PRODUCTS. 2/ STATISTICAL BALE = 480 LBS.

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES OCTOBER 1986 - SEPTEMBER 1988

			CUM	CUMULATIVE	TO DATE				CURRENT	MONTH	SEPTEMBER	- W	
COMMODITIES	: :UNIT:	TILMENO			עארט		1	TNAUQ	LLX	1	VALI	UE :	1
	:10	/86-09/87:1	0/87-09/88:	3 : DIF :10	/86-09/87:1		DIF:	1987 :	1988	DIF	1987 :	1988	A H
GRAINS AND FEEDS WHEAT & PRODUCTS BARLEY & MALT OTH COARSE GRAINS 1/: PULSES	TM :	710,614 195,748 617,422 44,273	755,316 295,474 902,798 46,361	+ + + + + + + + + + + + + + + + + + + +	21,313 21,313 57,084 22,652 363,430	505,880 27,922 111,151 22,007	+ + + + + + + + + + + + + + + + + + +	57, 42, 42, 39, 39, 35, 38	78,756 3,656 3,963 3,983	+ + 1 3 4 + 1 3	47,563 3,798 1,788 51,536	51,587 768,7 7922,7 1,428,024,1	1 + 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
TOTAL	. : xxx :				52,29	74,07				1	7,116	01,625	
OILSEEDS & PRODUCTS OILSEEDS COCONUT OIL PALM OIL OTHER VEG. OILS		116,058 492,391 214,984 395,578	166,753 166,753 167,250 167,753	+   +   +   +   +   +   +   +   +   +	153,894 153,894 153,004 153,004 77,022	61,353 231,301 359,989 379,503 97,930	+ + + + + + + + + + + + + + + + + + +	18,064 59,645 31,620 27,415	11		23,25 23,616 19,547 6,430	6,771 10,771 110,717 11,568 11,568 11,568	+ 1 + 1 + 1 + 1 + 1 + 1 + 1 + 1 + 1 + 1
TOTAL	. M .	1525,024	1711,78	1 -1	67,52	30,08	97	143,88	64,3	+14	5,0	194	1 67
25 DS		36,162	96,523	+12	146,315	145,107		.,559	5,304	+16	11,003	10,248	
COTTON, LINTERS, SILK	IN	37,809	36,056	1 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	14,466	15,460	+ 11	2,31	1,771		370	755	-13
TOBACCO UNMFG. CIGARETTE LEAF CIGAR LEAF	# ## ## ## ## ## ## ## ## ## ## ## ## #	175,977 42,953	172,588 9,961	101-	574, ±60 21,34± 38,198		7 6 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	00 00	, 393 960 , 114	50 50	2,13	, 961 156,	1 0 L U
TOTAL	L L	223,386	217,16	- 3	634,001	610,306	্ব	13,917	20,467		37,217	59,314	+59
POULTRY PRODUCTS FEATHERS & DOWN. POULTRY MEAT EGGS & PRODUCTS	MT : TM : MT : XXX : XXXX :		2,82	-20	L. 11 11 11	7.7. to 3. 7. to 3. to 3. 7. to 3. to 3. 7. to 3. T		ω τ./ . 1, 41,	L 1	1 1 7	1 00000	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1 + 1 + 1 + 1 + 1 + 1 + 1
TOTAL	XXX:				112,283	97,488	-13				7.997	8,254	+3

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES OCTOBER 1986 - SEPTEMBER 1988

			CUM	CUMULATIV	E TO DATE				CURRENT	MONTH	(SEPTEMB)	ER)	
COMMODITIES	:TIND:	QUANTITY	TILL		VALUE			QUANT	TIL		ſ.	ALUE	1/12
***	.: 1	0/86-09/87:10/	87-09/88:	DIF :1	0/86-09/87:	10/87-09/88:	DIF :	1987 :	1988	DIF	1987	1988	: DIF
DAIRY PRODUCTS CHEESE, QUOTA CHEESE, NON-QUOTA CASEIN	MT : TM : TM : XXX	99,728 26,261 111,721	92,496 26,072 101,157	111	294,372 102,402 232,759 18,380	271, 993 103, 445 18,648	+ + 1 + + 1 + 1 + 1 + 1 + 1 + 1 + 1 + 1	8,713 8,808	7,021	1 1 1 1 2 2 2 2 2 3 2 4 3 3 4 3 4 3 4 3 4 3 4 3	26,526 8,746 20,494 1,446	21,171 7,026 24,867 800	1 + 2 2 0 1 + 2 2 1 1 2 2 1 1 2 2 1 1 2 2 1 1 2 2 1 1 2 2 1 1 1 1 2 2 1
TOTAL					647,913	697,529					57,212	53,863	0 11
LIVESTOCK & PRODS. WOOL BEEF AND VEAL PORK OTHER (EDIBLE) LIVE CATTLE OTHER LIVESTOCK HIDES & SKINS FURSKINS	## ## ## ## ## ## ## ## ## ## ## ## ##	1,282,075 1,282,075 1,22,094 1,2,106 1,133,810 527,120	400040V		0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1,12 88,12 96,096 00,56 1,096,79 1,096,79	+   +   +   +   +   +   +   +   +   +	0 8 4 8 8 7 6	1,509 90,726 55,126 32,580 3,020 57,172	1 1 1 2 2 0 1 1 1 2 2 0 1 1 1 1 2 2 1 1 1 1	2007114002 2007114008	NOUNDAHLOW	+ + + 1   1   + + 1   1   1   1   1   1
TOTAL	-: XXX				4,102,655	4,273,518	·#				319,234	297,270	
HORTICULTURAL PROD. FRUIT	: TM ::	""	0	Ī	582,69	672, 93	+ +	70.00	10	رب +	71,937	96,151	+ +
PREP. & PRES		000	525,215	1 1 1	100,40	11.00	1 1 L	40,473	37,166	000	6,69	00,000	1 1
VEGETABLES, FR/FZ:	MT		UT LO	171	95,23	30,06	n in	78,28	0 00 00	10	3,12	3,20	n m + +
VEG., PREP., PRES:		5	12	+5	81,93	97,20	m (	4,37	9,32	+34	9,55	8,72	1 (
TREE NUTS	: XXX:	382,595	96		07.18	34, 10	7-1-2	6.38	3.96		6.28	6.01	+ 2+
OTHER ALCOHOLIC BEV. :	LIT:	1179,260	1256,990	+7	918,70	19,90	+11	660,76	106,544	+10	7,14	6,25	-
NURSERI PRODUCTS:	. XXX:				369,494	418,632	+ +				15,726	51,362	+12+12+11
TOT 21.				-	0.00						120 003		

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U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES OCTOBER 1986 - SEPTEMBER 1988

		:		CUM	ULAT:	IVE TO DATE	:	:		CURRENT	MONTH	H (SEPTEM	BER)	
COMMODITIES :	UNIT					: VAL			MAUQ					:
						:10/86-09/87:								
JGAR & TROP. PRODS.														
SUGAR, RAW & REFINED:	MT	:	1572,201	1146,378	-27	504,553	376.087	-25	137,401	106.404	-23	42,491	36,472	-
SWEETENERS:	MT	:	984,771			257,325	245,259					19,221		
COCOA & PRODUCTS:	MT	:	502,820	561,662			1,163,934					65,046		
COFFEE:	MT	:	1206,763			3,234,794	2,601,306					222,944		
ESSENTIAL OILS:	MT	:	12,149	12,049	-1	115.256	141,525	+23	623	790	+27	8,961	11,658	+
TEA:	MT	:	80,095	87,719	+10	113,748	122,718	+8	5,084	5,859			9,415	
SPICES:	MT	:	169,669	151,254	-11		340,843		13.042	14,577			26,679	
FIBERS:	MT	:	51,544	51,180	-1	30.137	34,212		2.862			2.443	3,595	
RUBBER & ALLIED GUMS:	MT	:	823,646	845.911			948,610	+33	61,161				81,039	
OTHER						162,550	174,691	+7				14,258	16,497	+
TOTAL	xxx	:				6,617,652		-7				478,554	477,383	-
GRAND TOTAL:	xxx	:				20,649,659	21,012,432					1577,188		

VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.

XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.

--- INDICATES CHANGE LESS THAN 1 PERCENT.

\*\*\* INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION TRADE AND MARKETING BRANCH, IAS, FAS, USDA